

NOTICE TO HOLDERS

Up to 1500 EUR “Mediolanum MedPlus Certificate Platinum Coupon S298” relating to 2 Indices due 11 August 2025

ISIN Code: XS2538953576

This Notice is dated 10 August 2023 and should be read in conjunction with the Final Terms dated 27 July 2023 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of “**Up to 1500 EUR “Mediolanum MedPlus Certificate Platinum Coupon S298” relating to 2 Indices due 11 August 2025**”, referred to here above, the total number of Securities to be issued is **1,500 Securities (i.e. EUR 1,500,000)** at an issue price of **EUR 1000** per Security. The Issue Date of the Securities is 9 August 2023.

The Holders are informed that the table on page 6 of the Final Terms in § 25(a) should be read as follows:

^k	Underlying Reference ^k	Bloomberg code	Underlying Index ^k Currency	Index Sponsor ^k	Underlying Reference ^k Strike Price	Underlying Reference ^k Strike Price x Knock-in Level (50%)	Exchange ^k
1	EURO STOXX 50® Index	SX5E	EUR	STOXX Ltd.or any successor acceptable to the Calculation Agent	4,317.33	2158,665	As set out in Annex 2 for a Composite Index
2	EuroStoxx Banks Index	SX7E	EUR	STOXX Ltd.or any successor acceptable to the Calculation Agent	110.49	55,245	As set out in Annex 2 for a Composite Index

Copies of such Notice may be downloaded on the following website:

www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:



By: Vincent DECHAUX Duly authorised